

ANNUAL INFORMATION STATEMENT

Van Lanschot N.V.

(incorporated in the Netherlands with its statutory seat in 's-Hertogenbosch)

F. van Lanschot Bankiers N.V.

(incorporated in the Netherlands with its statutory seat in 's-Hertogenbosch)

This annual information statement is required by and is being made pursuant to and in accordance with Article 10 of Directive 2003/71/EC (the “Prospectus Directive”) as implemented in the Netherlands (Article 5:25f of the Dutch Financial Supervision Act (*Wet op het financieel toezicht*) and not for any other purpose. Neither Van Lanschot N.V., F. van Lanschot Bankiers N.V. , (each of them: “the Issuer”), nor any other person, takes any responsibility for, or makes any representation, express or implied, as to the accuracy or completeness of, the information referred to below. The information referred to below is not necessarily up to date as at the date of this annual information statement and the Issuer does not undertake any obligation to update any such information in the future. Furthermore, such information may have been prepared in accordance with the laws or regulations of a particular jurisdiction and may not comply with or meet the relevant standards of disclosure in any other jurisdiction. Neither this annual information statement, nor the information referred to below constitutes, by virtue of this communication, an offer of any securities addressed to any person and should not be relied on by any person.

This annual information statement has been filed with the Netherlands Authority for the Financial Markets (Autoriteit Financiële Markten) on 14 April 2011. The documents referred to below form part of this annual information statement and have been published or made available to the public in the 12 months up to and including 13 April 2011.

Notifications on the basis of article 5:25c, 5:25d and 5:25e of the Dutch Financial Supervision Act (Wet op het financieel toezicht)

Date	Information
6 May 2010	Interim statement Q1 2010 (Van Lanschot N.V.)
10 August 2010	Semi annual financial report 2010 (Van Lanschot N.V. and F. van Lanschot Bankiers N.V.)
12 November 2009	Interim statement Q3 2010 (Van Lanschot N.V.)
30 Maart 2011	Annual financial report 2010 (Van Lanschot N.V. and F. van Lanschot Bankiers N.V.)

These notifications may be obtained through the corporate web site of the Issuer at www.vanlanschot.nl and through the register of the Netherlands Authority for the Financial Markets at www.afm.nl

Notifications on the basis of article 5:25i of the Dutch Financial Supervision Act (Wet op het financieel toezicht)

These notifications may be obtained through the corporate web site of the Issuer at www.vanlanschot.nl and through the register of the Netherlands Authority for the Financial Markets at www.afm.nl

Other information made public

Date	Information
1 April 2010	IGC DJE100%APR15 100 (F. van Lanschot Bankiers N.V.)
1 April 2010	IGC DJE100%APR17 121 (F. van Lanschot Bankiers N.V.)
1 April 2010	IGC WM100%APR17 100 (F. van Lanschot Bankiers N.V.)
1 May 2010	IGC WM100%MEI17 100 (F. van Lanschot Bankiers N.V.)
21 July 2010	Base prospectus with regards to the Van Lanschot Index Garantie Contracten (F. van Lanschot Bankiers N.V.)
1 September 2010	IGC DJE100%SEP17 112 (F. van Lanschot Bankiers N.V.)
1 October 2010	IGC DJE100%OKT17 113 (F. van Lanschot Bankiers N.V.)
15 October 2010	EUR 10,000,000 Kempen Property Trigger Note (F. van Lanschot Bankiers N.V.)
1 November 2010	IGC DJE100%NOV17 110 (F. van Lanschot Bankiers N.V.)
1 November 2010	IGC WM100%NOV17 79 (F. van Lanschot Bankiers N.V.)
1 December 2010	IGC DJE100%DEC17 126 (F. van Lanschot Bankiers N.V.)
9 December 2010	EUR 30,000,000 Van Lanschot Eurozone Trigger Plus Note 10-15 (F. van Lanschot Bankiers N.V.)
1 January 2011	IGC AEX100%JAN18 140 (F. van Lanschot Bankiers N.V.)
1 January 2011	IGC WM80%JAN16 105 (F. van Lanschot Bankiers N.V.)
21 January 2011	EUR 5,000,000,000 Debt Issuance Programme (F. van Lanschot Bankiers N.V.)
1 February 2011	IGC AEX100%FEB16 123 (F. van Lanschot Bankiers N.V.)
1 February 2011	IGC AEX100%FEB 18 159 (F. van Lanschot Bankiers N.V.)
1 February 2011	IGC WM100%FEB18 101 (F. van Lanschot Bankiers N.V.)
1 February 2011	IGC AEX80%FEB16 178 (F. van Lanschot Bankiers N.V.)
1 February 2011	IGC DJE100%FEB16 120 (F. van Lanschot Bankiers N.V.)
1 March 2011	IGC DJE100%MRT18 155 (F. van Lanschot Bankiers N.V.)
1 March 2011	IGC AEX100%MRT18 156 (F. van Lanschot Bankiers N.V.)
24 March 2011	Issue of up to EUR 200,000,000 Floored Floater 11-21 (F. van Lanschot Bankiers N.V.)
29 March 2011	EUR 75,000,000 Dutch Trigger Note 11-14 (F. van Lanschot Bankiers N.V.)

These documents may be obtained through the head office of the Issuer at Hooge Steenweg 29, 5200 HC 's-Hertogenbosch, The Netherlands and through the register of the Netherlands Authority for the Financial Markets at www.afm.nl